

DEIMOS FOREIGN DIRECT INVESTMENT CASE IN UK

> UK SPACE CONFERENCE MAY 2017

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TECHNOLOGY COMPANY OF THE ELECNOR GROUP (Industrial Group specialised in Energy) ESTABLISHED IN YEAR 2001



Excellence, commitment and innovation



DEIMOS SPACE UK LIMITED (FOUNDED 2013)

MAIN TARGET: exploit all the capabilities of DEIMOS and develop new technologies in UK as well as, access to export markets from UK



SPACE UPSTREAM

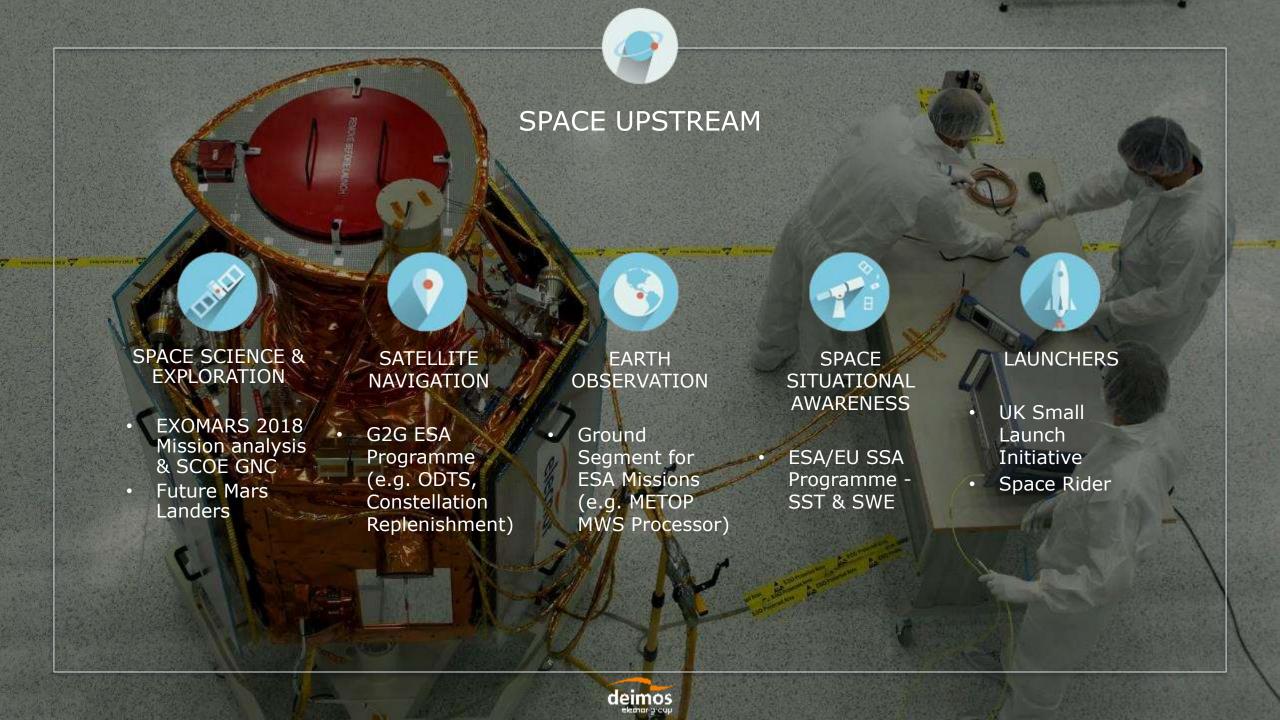
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SPACE DOWNSTREAM

2,5 M€ Turnover +20 Highlyqualified employees

Established in Harwell









MARKETS

DEIMOS operates from UK in all possible markets



UK Market

- UK R&D Programmes
- UK Small Launcher Initiative



European Institutional Market

- ESA
- EC (H2020)
- EUMETSAT



Commercial Export Market

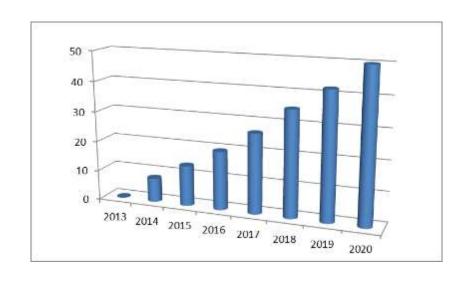
 EO Downstream Services (e.g. Agriculture, Urban Monitoring, etc)





PERSPECTIVES TO GROW

Ambitious Plan to Grow in UK



4.500.000 €

4.000.000 €

3.500.000 €

2.500.000 €

1.500.000 €

1.000.000 €

500.000 €

2013 2014 2015 2016 2017 2018 2019 2020

STAFF

Plan to grow up to 50 staff in 2020

TURNOVER

Up to 4,5 M€ in 2020





WHY DEIMOS IN UK?

DEIMOS IDENTIFIES A LARGE POTENTIAL OF THE UK SPACE MARKET

- Ambitious long term strategic plan for UK space sector in both upstream and downstream
- UK Space stakeholders supporting this strategic plan: UKSA, Innovate UK, Catapult, etc
- Important Contribution of UK in ESA Programmes of high interest to DEIMOS (e.g. EO, GNSS, E3P, etc)
- Interest of UK in the Space Applications and downstream services
- Internal UK programmes (e.g. Small Launcher Initiative) of high Interest to DEIMOS
- Highly qualified engineers and world class Universities and Research Institutions
- Support from UKTI to access international markets





CONCLUSIONS

- DEIMOS is fully committed to developing the company's UK capabilities from its base at Harwell
- DEIMOS has ambitious plans to grow our business from the UK, addressing the UK local market, European market and International market
- DEIMOS UK is fully integrated in the business strategy of DEIMOS
- DEIMOS UK is currently a team of 22 staff, with capabilities to continue growing in the short term
- DEIMOS UK is already delivering activities in Space in both Upstream and Downstream





EXPANDING FRONTIERS





@ElecnorDeimos